



Wisconsin Medical Society
Your Doctor. Your Health.

Disclosure of Relevant Financial Relationships

Name: Name of faculty member/author/teacher/planner

Content of Activity: Title and/or summary of content

Date of Activity: Date of activity

First, list the names of proprietary entities producing, marketing, re-selling, or distributing health care goods or services consumed by, or used on, patients, with the exemption of non-profit or government organizations and non-health care related companies with which you or your spouse/partner have, or have had, a relevant financial relationship within the past 12 months. For this purpose we consider the relevant financial relationships of your spouse or partner that you are aware of to be yours.

Second, describe what you or your spouse/partner received (ex: salary, honorarium etc). The Wisconsin Medical Society does NOT want to know how much you received.

Third, describe your role.

Commercial Interest	Nature of Relevant Financial Relationship (include all those that apply)	
	What was received?	For what role?
<i>Example: Company "X"</i>	<i>Example: Honorarium</i>	<i>Example: Speaker</i>

I do not have any relevant financial relationships with any commercial interests.

Signature: _____

Date Form Completed: _____

Example Terminology

What was received: Salary, royalty, intellectual property rights, consulting fee, honoraria, ownership interest (e.g., stocks, stock options or other ownership interest, excluding diversified mutual funds), or other financial benefit (e.g. travel).

Role(s): Employment, management position, independent contractor (including contracted research), consulting, speaking and teaching, membership on advisory committees or review panels, board membership, and 'other activities (please specify).

FOR WISCONSIN MEDICAL SOCIETY USE ONLY:

On-site disclosures made by _____

CME Representative initials/date _____

Glossary of Terms

Commercial Interest: A commercial interest is any entity producing, marketing, re-selling, or distributing health care goods or services consumed by, or used on, patients. The Wisconsin Medical Society (Society) does not consider providers of clinical service directly to patients to be commercial interests. A commercial interest is not eligible for Society accreditation.

Financial Relationships: Financial relationships are those relationships in which the individual benefits by receiving a salary, royalty, intellectual property rights, consulting fee, honoraria, ownership interest (e.g., stocks, stock options or other ownership interest, excluding diversified mutual funds), or other financial benefit. Financial benefits are usually associated with roles such as employment, management position, independent contractor (including contracted research), consulting, speaking and teaching, membership on advisory committees or review panels, board membership, and other activities from which remuneration is received, or expected. The Society considers relationships of the person involved in the CME activity to include financial relationships of a spouse or partner.

Relevant Financial Relationships: The Society focuses on financial relationships with commercial interests in the twelve-month period preceding the time that the individual is being asked to assume a role controlling content of the CME activity. The Society has not set a minimal dollar amount for relationships to be significant. Inherent in any amount is the incentive to maintain or increase the value of the relationship. The Society defines “relevant financial relationships” as financial relationships in any amount occurring within the past twelve months that create a conflict of interest.

Conflict of Interest: When an individual’s interests are aligned with those of a commercial interest the interests of the individual are in conflict with the interests of the public. The Society considers financial relationships to create actual conflicts of interest in CME when individuals have both a financial relationship with a commercial interest **and** the opportunity to affect the content of CME about the products or services of that commercial interest. The potential for maintaining or increasing the value of the financial relationship with the commercial interest creates an incentive to influence the content of the CME – an incentive to insert commercial bias.

Agree	Disagree	
		I have disclosed to the Society all relevant financial relationships, and this information will be disclosed to the learners verbally and/or in print.
		The content and/or presentation of the information with which I am involved will promote quality or improvements in healthcare and will not promote a specific proprietary business interest of a commercial interest. Content for this activity, including any presentation of therapeutic options, will be well-balanced, evidence-based and unbiased.
		I have not, and will not accept any honoraria, additional payments or reimbursements beyond that which has been agreed upon directly with the Wisconsin Medical Society (Society).
		I understand that the Society may need to review my presentation and/or content prior to the activity, and I will provide educational content and resources in advance as requested.
		If I am presenting at a live event, I understand that a CME monitor may be attending the event to ensure that my presentation is educational, and not promotional, in nature.
		If I am providing recommendations involving clinical medicine, they will be based on evidence that is accepted within the profession of medicine as adequate justification for their indications and contraindications in the care of patients. All scientific research referred to, reported or used in CME in support of justification of a patient care recommendation will conform to the generally accepted standards of experimental design, data collection and analysis. I will convey the limitations of the content being taught and the severe and most common risks of treatments that are discussed.
		If I am discussing specific health care products or services, I will use generic names to the extent possible. If I need to use trade names, I will use trade names from several companies when available, and not just trade names from any single company. <input type="checkbox"/> N/A
		If I am discussing any product use that is off label, I will disclose that the use or indication in question is not currently approved by the FDA for labeling or advertising. <input type="checkbox"/> N/A
		If I have been trained or utilized by a commercial entity or its agent as a speaker (e.g., speaker’s bureau) for any commercial interest, the promotional aspects of that presentation will not be included in any way with this activity. If I am presenting research funded by a commercial company, the information presented will be based on generally accepted scientific principles and methods, and will not promote the commercial interest of the funding company. <input type="checkbox"/> N/A